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Enter id and password



User ID:

PIN:

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Enter

Change PIN

[Important Information about margin and online account usage](#)

Response time may be delayed by [market volatility](#), volume, or system capacity

"As your agreement for the receipt and the use of market data provides, the securities markets (1) reserve all rights to the market data that they make available; (2) do not guarantee that data; and (3) shall not be liable for any loss due either to their negligence or to any cause beyond their reasonable control."

Select "Account Details" from the "Select Action" drop-down menu for the account you wish to enroll.

The screenshot shows the myStreetscape Brokerage Center interface. At the top, there is a navigation bar with "Account Info", "Order Entry", and "Markets & Research". Below this is a sub-navigation bar with "Portfolio", "Positions", "Balances", "History", "Account Detail", "Order Status", "Annuities", and "Statements & Records". The main content area displays the "Portfolio Total: \$156,900,842.53" and a "Summary" section. A table titled "Investment Accounts" lists four accounts with their respective net worths and "Select Action" dropdown menus. A red arrow points from a callout box to the "Select Action" dropdown for the account with net worth \$414,928.69. To the right, there is a "NASDAQ Composite" chart and a list of market indices. A "LoginWelcomeAddendum Test Message 5/30/08" is also visible.

Investment Accounts

Account	Account Net Worth	Action
Corporation 033-000019	\$153,390,607.19	Select Action
Joint with Survivorship 033-000400	\$1,795,779.96	Select Action
Joint Tenants in Common 033-000540	\$1,299,526.69	Select Action
Joint with Survivorship 033-003514	\$414,928.69	Select Action
Portfolio Total	\$156,900,842.53	

Brokerage account values and totals reported as of prior business day.
mxdataTrailer will appear here

Enroll in e-Notification one account at a time


NASDAQ Composite

DJIA 12,269.08 ↓ -38.27
 NASDAQ 2,474.78 ↑ +20.28
 S&P 500 1,360.14 ↑ +0.11
 Russell 3000 796.10 ↑ +1.42
 Wilshire 5000 13,838.81 ↑ +25.59

4:03 PM ET 6/16/2008
© BigCharts

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Click on the “+” button to expand the Account Holders section and the Account Characteristics section and display the details.

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Brokerage Center

Account Info | **Order Entry** | **Markets & Research** | **Account Detail** | [Order Status](#) | [Annuities](#) | [Statements & Records](#)

[Portfolio](#) | [Positions](#) | [Balances](#) | [History](#) | **Account Detail** | [Order Status](#) | [Annuities](#) | [Statements & Records](#)

Account Detail

07/02/2008 11:39 AM ET [Refresh](#) [Format for Printing](#)

Selected Account: 033-003514; DANA [Edit Account Name](#)

[Expand All](#) [Set View as Default](#) [Edit Account Details](#)

'--' indicates a blank value

Account Setup (+)	Account Agreements (+)	Bank Information
Account Holders (3)	Account Characteristics (+)	DVP Instructions (0)
DORIAN DANA (+)		IDC --
DOUGLAS DANA (+)		ID System # --
FLEMING DANA (+)		Agent Bank # --
Additional Authorized Traders (1) (+)		
Beneficiary Information (0)		
Designation --		
Status --		
Interested Parties (0)		

Click on the "Edit Account Details" button.

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Brokerage Center

Account Info | Order Entry | Markets & Research | Portfolio | Positions | Balances | History | **Account Detail** | Order Status | Annuities | Statements & Records

Account Detail 07/03/2008 9:58 AM ET Refresh Format for Printing

Selected Account: 033-003514; DANA Edit Account Name

Expand All Set View as Default Edit Account Details

'--' indicates a blank value

Account Setup	Account Agreements	Bank Information
Account Holders (3) DORIAN DANA DORIAN DANA (Primary Account Holder) Day Phone -- Evening Phone -- Mailing Address 648 WALTER BUILDING APT 7 BOSTON, MA 02109 Legal Address 648 WALTER BUILDING APT 7 BOSTON, MA 02109 E-Mail Address -- SSN 569-99-546 Country of Citizenship UNITED STATES Date of Birth 01/09/1945 Age 63 Marital Status Not Asked # of Dependents 0 Occupation -- Driver's License # --	Account Characteristics Account Class Individual Payout Instructions Proceeds from Sales Hold Proceeds Security Purchases Hold In Street Name Div/Distrib Income Hold in Account (CR Type 1) Document Delivery Instructions Confirms Mail Statements and Regulatory Inserts Mail There is currently no e-mail address established for any account holder. In order to sign up for online delivery of documents, go to the Account and designate an email address holder.	DVP Instructions (0) IDC -- ID System # -- Agent Bank # --

Enter an e-mail address for each account owner

Document Delivery Instructions will not display for ineligible accounts (class code 40/80 and DVP/RVP)

Type the e-mail address twice, select "online" for Confirms and/or Statements and Regulatory Docs, and select the e-mail address from the drop-down box.

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[Quick Links](#) | [User Options](#) | [Logout](#) | [Help](#) | [Contact Us](#) | [Site Map](#)

myStreetscape® Brokerage Center

[Account Info](#) | [Order Entry](#) | [Markets & Research](#) | [Portfolio](#) | [Positions](#) | [Balances](#) | [History](#) | **Account Detail** | [Order Status](#) | [Annuities](#) | [Statements & Records](#)

Account Detail 07/03/2008 9:58 AM ET [Refresh](#) [Format for Printing](#)

Selected Account: 033-003514; DANA [Edit Account Name](#)

ⓘ Please refer to your firm's internal procedures for assistance regarding updating the information displayed below and the processing of any required forms.

'-' indicates a blank value

Account Setup (+)

Account Holders (3)

DORIAN DANA (-)

DORIAN DANA
(Primary Account Holder)

Day Phone --

Evening Phone --

Mailing Address 648 WALTER BUILDING
APT 7
BOSTON, MA
02109

Legal Address 648 WALTER BUILDING
APT 7
BOSTON, MA
02109

E-Mail Address

Verify E-Mail Address

SSN 569-99-5466

Country of Citizenship UNITED STATES

Date of Birth 01/09/1945

Age 63

Marital Status Not Asked

of Dependents 0

Occupation --

Account Agreements (+)

Account Characteristics (-)

Account Class Individual

Payout Instructions

Proceeds from Sales Hold Proceeds

Security Purchases Hold In Street Name

Div/Distrib Income Hold in Account (CR Type 1)

Document Delivery Instructions

Confirms Mail

Statements and Regulatory Inserts Mail

E-Mail Address *

Only emails assigned to account holders will be available for selection. To use a different e-mail address, please update and save the Account Holders section.

Bank Information

DVP Instructions (0)

Choose either statements, confirms or both for suppression

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Click the "Save Edits" button.

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[Quick Links](#) | [User Options](#) | [Logout](#) | [Help](#) | [Contact Us](#) | [Site Map](#)

Brokerage Center

Account Info | **Order Entry** | **Markets & Research**
Portfolio | Positions | Balances | History | **Account Detail** | Order Status | Annuities | Statements & Records

Account Detail 07/03/2008 9:58 AM ET [Refresh](#) [Format for Printing](#)

Selected Account: 033-003514; DANA [Edit Account Name](#)

! Please refer to your firm's internal procedures for assistance regarding updating the information displayed below and the processing of any required forms.

'--' indicates a blank value

Account Setup

Account Holders (3)

DORIAN DANA

DORIAN DANA
(Primary Account Holder)

Day Phone --

Evening Phone --

Mailing Address 648 WALTER BUILDING
APT 7
BOSTON, MA
02109

Legal Address 648 WALTER BUILDING
APT 7
BOSTON, MA
02109

E-Mail Address

Verify E-Mail Address

SSN 569-99-5466

Country of Citizenship UNITED STATES

Date of Birth 01/09/1945

Age 63

Marital Status Not Asked

of Dependents 0

Account Agreements

Account Characteristics

Account Class Individual

Payout Instructions

Proceeds from Sales Hold Proceeds

Security Purchases Hold In Street Name

Div/Distrib Income Hold in Account (CR Type 1)

Document Delivery Instructions

Confirms

Statements and Regulatory Inserts

E-Mail Address *

* Only emails assigned to account holders will be available for selection. To use a different e-mail address, please update and save the Account Holders section.

Bank Information

DVP Instructions (0)

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Click "OK" to read and accept the agreement.


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[Quick Links](#) | [User Options](#) | [Logout](#) | [Help](#) | [Contact Us](#) | [Site Map](#)

Brokerage Center

Account Info | Order Entry | Markets & Research | Portfolio | Positions | Balances | History | **Account Detail** | Order Status | Annuities | Statements & Records

Account Detail 07/03/2008 9:58 AM ET [Refresh](#) [Format for Printing](#)

Selected Account: 033-003514; DANA [Edit Account Name](#)

Expand All  Please refer to your firm's internal procedures for assistance regarding updating the information displayed below and the processing of any required forms. [Save Edits](#) [Cancel](#)

'--' indicates a blank value

Account Setup (+) Account Agreements (+) Bank Information


Account Holders (3)

DORIAN DANA

DORIAN DANA
(Primary Account Holder)

Day Phone --
Evening Phone --
Mailing Address 648 WALTER BUILDING
APT 7
BOSTON, MA
02109
Legal Address 648 WALTER BUILDING
APT 7
BOSTON, MA
02109
E-Mail Address
Verify E-Mail Address
SSN 569-99-5466
Country of Citizenship UNITED STATES
Date of Birth 01/09/1945
Age 63
Marital Status Not Asked
of Dependents 0
Occupation --

Microsoft Internet Explorer

 In order to complete this edit you must read and accept the electronic delivery agreement after you save the edits on this page.

[OK](#)

Div/Distrib Income Hold in Account (CR Type 1)

Document Delivery Instructions

Confirms
Statements and Regulatory Inserts
E-Mail Address *

* Only emails assigned to account holders will be available for selection. To use a different e-mail address, please update and save the Account Holders section.

Click "I Agree".

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A yellow-bordered box contains a message: **i** In order to sign up for online delivery of account documents, you must read and accept the agreement below.

The **Agreement** section is titled **Electronic Notification Agreement**. The text reads: "To receive electronic notification that documents are available for you to view online in an electronic format rather than receiving paper documents through the U.S. Mail, you must confirm your consent by reviewing and agreeing to the terms and conditions of this Agreement and by indicating your selection(s) on the Web site page provided to you." Below this, it states: "Currently, certain documents are not included in the electronic notification program."

At the bottom of the agreement, there is a button labeled **I Agree**, which is highlighted by a red arrow. To the left of the button is a link: **x** [Cancel without making changes](#).

Your updated information displays and you are enrolled.



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Brokerage Center

Account Info

Order Entry

Markets & Research

Portfolio

Positions

Balances

History

Account Detail

Order Status

Annuities

Statements & Records

Account Detail

07/03/2008 10:38 AM ET [Refresh](#) [Format for Printing](#)

Selected Account: 033-003514; DANA [Edit Account Name](#)

Expand All

Set View as Default

Edit Account Details

-- indicates a blank value

Account Setup

Account Agreements

Bank Information

Account Holders (3)

DORIAN DANA

DORIAN DANA
(Primary Account Holder)

Day Phone --

Evening Phone --

Mailing Address 648 WALTER BUILDING
APT 7
BOSTON, MA
02109

Legal Address 648 WALTER BUILDING
APT 7
BOSTON, MA
02109

E-Mail Address DORIAN@DEMO.COM

SSN 569-99-5466

Country of Citizenship UNITED STATES

Date of Birth 01/09/1945

Age 63

Marital Status Not Asked

of Dependents 0

Occupation --

Driver's License # --

Account Characteristics

Account Class Individual

Payout Instructions

Proceeds from Sales Hold Proceeds

Security Purchases Hold In Street Name

Div/Distrib Income Hold in Account (CR Type 1)

Document Delivery Instructions

Confirms Online

Statements and Regulatory Inserts Online

E-Mail Address * DORIAN@DEMO.COM

* Will be used to notify when an account's statements and/or confirms are available to view online.

DVP Instructions (0)

IDC --

ID System # --

Agent Bank # --

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Access your Statements from the "Statements & Records" tab.

The screenshot displays the myStreetscape Brokerage Center interface. At the top right, there are links for [Important Legal Info](#), [Privacy Policy](#), [Online Acct Usage](#), [Home](#), [Quick Links](#), [User Options](#), [Logout](#), [Help](#), [Contact Us](#), and [Site Map](#). The main navigation bar includes **Account Info**, **Order Entry**, **Markets & Research**, **Portfolio**, **Positions**, **Balances**, **History**, **Account Detail**, **Order Status**, **Annuities**, and **Statements & Records**. The **Statements & Records** section is active, showing sub-tabs for **Statements**, **Confirms**, and **Tax Documents**. Below the tabs, the **Selected Account:** dropdown shows "033-003514; DANA" with links for [Edit Account Name](#) and [Account Details](#).

2008 Statements

Statement Date	Type	Action
07/31/2008	Monthly/Quarterly	View (PDF)
06/30/2008	Monthly/Quarterly	View (PDF)
05/31/2008	Monthly/Quarterly	View (PDF)
04/30/2008	Monthly/Quarterly	View (PDF)
03/31/2008	Monthly/Quarterly	View (PDF)
02/29/2008	Monthly/Quarterly	View (PDF)
01/31/2008	Monthly/Quarterly	View (PDF)
01/31/2008	Monthly/Quarterly	View (PDF)
01/31/2008	Monthly/Quarterly	View (PDF)

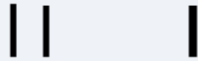
2007 Statements

2006 Statements

2005 Statements

PDFs require [Adobe® Reader®](#)

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SAMPLE: Detail/Basic Statement with Cost Basis

00000000 0000 000000000
 QUALITY BROKERS, INC.
 123 MAIN STREET
 ANYWHERE, MA 10101

Account Number: ABC-123456



JOHN DOE
 JANE DOE
 102 SUMMER STREET
 BOSTON, MA 02109

YOUR ACCOUNT REPRESENTATIVE IS:
 Bill Smith
 RR 123
 bsmith@qb.com

FOR QUESTIONS OR UP-TO-DATE ACCOUNT INFORMATION:
 Local 617 555 5555
 In-State 617 555 5555
 National 617 555 5555
 www.qb.com

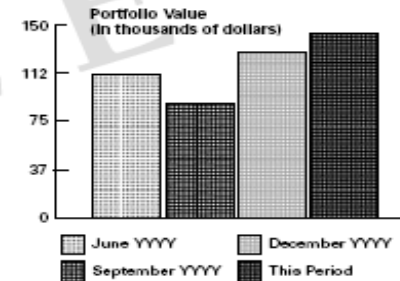
Statement Date: mm/dd/yy to mm/dd/yy

SNAPSHOT

TOTAL PORTFOLIO
\$145,548.91

PORTFOLIO VALUE	This Period	Prior Period
Cash and Cash Equivalents	\$16,213.06	\$14,000.00
Securities	\$110,736.85	\$119,564.70
Other Securities	\$9,000.00	\$3,750.00
TOTAL ACCOUNT VALUE	\$135,949.91	\$137,314.65
Assets Held Away	\$8,000.00	\$7,900.00
TOTAL PORTFOLIO VALUE	\$143,949.91	\$145,214.65

Cash and Cash Equivalents will include margin debit and credit balances. Your portfolio contains unpriced positions. These securities may be unpriced for various reasons including but not limited to unavailability of pricing or the security may not have value. Please contact your broker/dealer for further information.



A portfolio value less than \$100.00 may not be displayed.

ACCOUNT ACTIVITY	This Period	Year-to-Date
Net Trading	\$8,359.61	(\$7,813.23)
Net Core Fund Activity	(\$3,812.06)	(\$3,292.44)
Net Additions and Withdrawals	(\$5,996.22)	\$10,037.65
Net Income and Expenses	(\$150.33)	(\$624.25)
Net Miscellaneous Activity	\$0.00	\$103.27

MARGIN PROFILE	This Period
Margin Balance	(\$1,599.00)
Equity Buying Power	\$12,987.00
Available to Withdraw	\$16,329.00
Available to Borrow	\$13,769.00

Balances and margin availability are reflected as of the closing date of this statement. Please consult with your broker/dealer prior to trading as these amounts may have changed.

FOR YOUR INFORMATION

Our comprehensive statement gives you the convenience of having all of your investment activity in one place. It will help you understand your financial picture when working with us to plan your financial future.

LEGEND

() Numbers in parenthesis are debits or subtractions

NFS - National Financial Services LLC

Page 1 of 22
 00000000 0000 000000000

Quality Brokers, Inc

Account carried with National Financial Services LLC, Member NYSE, SIPC
 National Financial Services LLC, Member NYSE, SIPC 414733 1.810782.100