



WALL STREET FINANCIAL GROUP

Member FINRA, SIPC

Mutual Funds

AIE Fund Management	www.aeifunds.com	800-328-3519
Aetna Funds	www.ingfunds.com	
Alger Funds	www.alger.com	800-992-3863
Alpine Funds	www.alpinefunds.com	888-785-5578
Alps	www.alpsfunds.com	
Aim Funds	www.invescoaim.com	800-959-4246
Alliance/Bernstein	www.alliancebernstein.com	800-251-0539
American Century	www.americancentury.com	800-345-6488
American Funds	www.americanfunds.com	800-421-0180
American Skandia	www.americanskandia.com	888-778-5471
Aquila Distributors	www.aquilafunds.com	212-697-6666
Bear Stearns	www.bearstearns.com	888-473-3819
Black Rock	www.blackrock.com	800-531-0131
Burnham Funds	www.burnhamfunds.com	800-462-2392
Calamos Investments	www.calamos.com	800-582-6959
Calvert Funds	www.calvert.com	800-368-2745
Clipper Funds	www.clipperfund.com	800-432-2504
Columbia Funds	www.columbiafunds.com	800-345-6611
Davis Funds	www.davisfunds.com	800-440-0334
Delaware Funds	www.delawarefunds.com	800-523-1918
Deutsche Funds	www.deutsche-funds.com	800-730-1313
Dreyfus Funds	www.dreyfus.com	800-782-6620
DWS Investments	www.dws-investments.com	800-621-1148
Eagle Funds (Heritage Funds)	www.eagleasset.com	800-237-3101
Eaton Vance	www.eatonvance.com	800-262-1122
Emerald Funds	www.teamemerald.com	800-232-6572
Enterprise Funds	www.enterpriseinvestments.com	800-432-4320
Evergreen Funds	www.evergreeninvestments.com	800-343-2898
Excelsior Funds	www.excelsiorfunds.com	800-881-9358
Federated Funds	www.federatedinvestors.com	800-341-7400
Fidelity Advisor Funds	www.fidelity.com	800-522-7297
First American Funds	www.firstamericanfunds.com	800-677-3863
First Eagle Funds	www.firsteaglefunds.com	800-334-2143
First Trust	www.firsttrust.com	800-621-1675
First Investors Funds	www.firstinvestors.com	800-524-2803
Franklin/Templeton	www.franklintempleton.com	800-462-1264
GAMCO (Gabelli Funds)	www.gabelli.com	800-422-3554
GE Funds	www.gefn.com	800-844-6543

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Goldman Sachs	www.goldmansachs.com	800-292-2552
Hartford Funds	www.hartfordinvestor.com	888-843-7824
Hotchkis & Wiley	www.hwcm.com/findex.html	866-493-8637
IDEX Funds	www.idxfunds.com	888-233-4339
ING Funds	www.ingfunds.com	800-992-0180
Integrity Funds	www.integritymf.com	800-276-1262
Invesco	www.invesco.com	800-959-4246
Ivy Funds	www.ivyfund.com	800-777-6472
Jackson Funds	www.jnl.com/products/mf/index.jsp	800-644-4565
Janus	www.janus.com	800-305-2687
John Hancock Funds	www.johnhancock.com	800-257-3336
JP Morgan Funds	www.jpmorganfunds.com/jpmam	800-480-4111
Keeley Funds	www.keeleyfunds.com	888-933-5391
Kelmoore Funds	www.kelmoore.com	877-285-1026
Kinetics Funds	www.kineticsfunds.com	800-930-3828
Lord Abbott Funds	www.lordabbett.com	800-821-5129
Mainstay Funds	www.mainstayfunds.com	800-624-6782
Marsico Funds	www.marsicofunds.com	888-860-8686
MTB Funds	www.mtbfunds.com	800-836-2211
Metropolitan Funds	www.metlife.com	800-638-5433
MFS Funds	www.mfs.com	800-225-2606
Munder Funds	www.munder.com	888-686-3371
Nations	www.bankofamerica.com	800-321-7854
Natixis Funds	www.funds.natixis.com/index.asp	800-225-5478
New Alternatives Fund	www.newalternativesfund.com	800-441-6580
NextGen	www.famemaine.com	800-228-3734
Nuveen Funds	www.nuveen.com	800-682-2934
Old Mutual Funds	www.oldmutualfunds.com	888-772-2888
Oppenheimer Funds	www.oppenheimerfunds.com	800-525-7048
Pacific Funds	www.pacificlife.com	800-722-2333
Parnassus Funds	www.parnassus.com	800-999-3505
Perritt Mutual Funds	www.perrittmutualfunds.com/index.html	800-331-8936
Philo Smith & Co	www.philosmith.com	203-348-7365
Pimco Funds	www.pimcofunds.com	800-426-0107
Pioneer Funds	www.pioneerfunds.com	800-225-6292
Principal Funds	www.principal.com/funds	800-222-5852
ProFunds	www.profund.com	888-776-5717
Prudential	www.prudential.com	800-843-7625
Putnam Funds	www.putnaminvestments.com	800-225-1581
Quaker Funds	www.quakerfunds.com	800-220-8888

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Quant Funds	www.quantfunds.com	800-326-2151
RiverSource Funds	www.riversource.com/individuals	888-791-3380
Royce Funds	www.roycefunds.com	800-221-4268
RS Investments	www.rsinvestments.com	800-766-3863
Rydex Funds	www.rydexfunds.com	800-820-0888
Safeco Funds	www.safeco.com	800-469-7667
Salomon Bros. Funds / Legg Mason	www.sbam.com	800-446-1013
Security Benefit	www.securitybenefit.com	800-888-2461
Seligman Funds	www.seligman.com	800-221-2783
Sentinel Funds	www.sentinelinvestments.com	800-282-3863
Sierra Funds	www.sierrafunds.com	949-660-1144
Strong Funds	www.strong.com	800-368-1683
Sun America Funds	www.sunamericafunds.com	800-858-8850
Texas Capital Value	www.texascapitalfund.com	888-839-7424
Thornburg Funds	www.thornburginvestments.com	800-847-0200
Timothy Plan Funds	www.timothyplan.com	800-846-7526
Touchstone Funds	www.touchstonefunds.com	800-638-8194
TransAmerica Funds	www.transamericafunds.com	888-233-4339
US Allianz	www.usallianz.com	800-624-0197
Van Eck Funds	www.vaneck.com	800-826-2333
Van Kampen Funds	www.vankampen.com	800-421-5666
Victory Funds	www.victoryfunds.com	800-539-3863
Virtus Funds (Phoenix Funds)	www.virtusinvestmentpartners.com	860-403-5300
Wells Fargo	www.wellsfargo.com	866-243-0931
Wells Real Estate Funds	www.wellsref.com	800-282-1581
World Funds	www.theworldfunds.com	800-527-9525
WM Funds	www.wmgroupoffunds.com	800-222-5852

Offshore Mutual Funds

Aberdeen	www.aberdeen-asset.com	954-767-9900
ACM	www.acmfunds.com	800-752-7149
AIB Govett	www.aibgovett.com	353-1-874-0222
Alliance	www.alliancecapital.com	212-969-1000
Appleton	www.gaiacorp.com	212-406-3610
Barclays	www.bif.barclays.com	011-44-20-7668-8318
Eaton Vance	www.eatonvance.com	800-225-6265
Evergreen	www.evergreeninvestments.com	800-343-2898
Federated	www.federatedinvestors.com	800-341-7400

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Fidelity Advisor	advisorxpress.fidelity.com/offshore	800-642-0810
Invesco	www.invescogtoffshore.com	011-44-20-7065-4080
Janus	www.janus.com	877-335-2687
LM Global	www.lmglobal.com	305-529-4404
Man Investments	www.maninvestmentproducts.com	312-881-6800
Miraj (Islamic)	www.miraj.com	800-222-9566
MFS	www.mfs.com	800-738-3669
Oppenheimer	www.intl.oppenheimer.com	800-255-2755
Orbitex	www.orbitex.ch	242-356-6456/7
Parvest	www.parvest.com	800-726-4107
Pioneer	www.pioneerfunds.com/worldwide	800-622-9876
Putnam	www.putnamglobal.com	866-689-7006
Reich & Tang	www.funds.natixis.com	212-830-5241
Templeton	www.templeton.co.uk	800-233-9796

Offshore Variable Annuities

MFS	www.mfs.com	800-738-3669
Nationwide	www.nfsbermuda.com	

Reits & Direct Participation Programs

For information regarding specific offering approval, please contact the Compliance Department.

AEI Fund Management	www.aeifunds.com	800-328-3519
American Realty Capital Trust	www.americanrealtycap.com	877-373-2522
Atlas Energy	www.atlasenergyresources.com	800-251-0171
CNL Income Properties	www.cnl.com	800-522-3863
Daughtery Petroleum	www.ngas.com	859-263-3948
Grubb & Ellis	www.grubb-ellis.com	800-877-9066
Healthcare Trust of America	www.htareit.com	480-998-3478
ICON Funds	www.iconsecurities.com	800-435-5697
Inland Western	www.inlandwestern.com	800-826-8228
Inland Securities Corp.	www.inland-investments.com	800-826-8228
KBS Capital Markets Group	www.kbs-cmg.com/index.htm	866-584-1381
LBS Capital Management	www.lbs.com	800-477-1296
US Energy Corp	www.usenergydevcorp.com	800-636-7606
Wells Real Estate	www.wellsref.com	800-448-1010

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Variable Annuities

For information regarding specific product approval, please contact the Compliance Department.

AIG/SunAmerica	www.sunamericafunds.com	800-445-7862
AIM	www.aimfunds.com	800-410-4246
Aetna/ING	www.ingfunds.com	800-992-0180
Allianz Life	www.allianzlife.com	800-950-5872
American General	www.americangeneral.com	800-346-7692
American Legacy	www.americanlegacy.com	800-942-5500
American National	www.imo.anicoweb.com	800-833-4360
Ameritas	www.ameritas.com	800-745-6665
Annuity Investors	www.annuityinvestors.com	800-789-6771
AUSA Life Insurance	www.ausalife.com	914-697-8000
BMA of America	www.bma.com	888-262-8131
Canada Life	www.canadalifeus.com	800-333-2542
CIGNA	www.cigna.com	860-726-6564
Delaware	www.delawarefunds.com	800-523-1918
Equitable	www.equitable.com	888-855-5100
First Sun America	www.sunamericafunds.com	800-858-8850
Genworth	www.genworth.com	888-436-9678
Guardian	www.glic.com	866-425-4542
Golden Select/Equitable	www.equitable.com	888-855-5100
Hartford Life	www.hartfordlife.com	800-862-7155
IL Annuity & Insurance Co	www.ameritas.com	800-745-6665
ING	www.ingfunds.com	800-525-4225
Jackson National	www.jnl.com	800-711-5653
Jefferson National Life	www.jeffnat.com	866-667-0561
Jefferson Pilot	www.jpfinancial.com	800-458-5299
John Hancock	www.johnhancock.com	800-344-1029
Keyport	www.sunlife-usa.com	888-388-8748
Lincoln	www.lincolnretirement.com	877-533-0114
London Pacific	www.londonpacific.com	916-641-4200
MFS	www.mfs.com	800-225-2606
Mass Mutual	www.massmutual.com	800-272-2216
Metropolitan Life	www.metlife.com	800-343-8496

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Midland National Life	www.midlandnational.com	877-586-0240
Mutual of Omaha	www.mutualofomaha.com	800-775-6000
National Integrity	www.integritycompanies.com	800-666-7040
Nationwide	www.nationwide.com	800-848-6331
New England	www.nefn.com	800-435-4117
NY Life	www.newyorklife.com	800-710-7945
Ohio National	www.ohionatl.com	513-794-6100
Pacific Life	www.pacificlife.com	800-800-7646
Penn Mutual	www.pennmutual.com	800-523-0650
Phoenix	www.phoenixfunds.com	800-541-0171
Pioneer	www.pioneerfunds.com	800-225-6292
Principal	www.principal.com	800-986-3343
Princor	www.princor.com	888-774-6267
Protective Life	www.protective.com	800-866-3555
Provident Mutual	www.nationwideprovident.com	610-889-1717
Prudential	www.annuities.prudential.com/investor	800-843-7625
Putnam	www.putnaminvestments.com	800-225-1581
RBC Insurance	www.rbcinsurance.com	800-423-9398
Reliastar	www.ing-usa.com	877-884-5050
RiverSource	www.riversource.com	800-817-4647
Rydex	www.rydexfunds.com	800-820-0888
Scudder	www.scudder.com	800-621-1048
Schwab	www.schwab.com	800-435-4000
Security Benefit Life	www.securitylife.com	800-328-4667
SunAmerica	www.sunamericafunds.com	800-858-8850
Sun Life	www.sunlife.com	888-891-8145
Symetra Financial Center	www.symetra.com	800-796-3872
Touchstone	www.touchstonefunds.com	800-638-8194
Transamerica	www.transamerica.com	800-851-7555
Travelers	www.travelersla.com	800-874-1225
Union Central	www.unioncentral.com	800-825-1551
VALIC	www.valic.com	877-246-4501
Vista Capital	www.vista.com	877-497-9909
Western Reserve Life	www.westernreservelife.com	800-851-9777
Zurich Kemper	www.zurichkemper.com	888-477-9700

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Variable Life

For information regarding specific product approval, please contact the Compliance Department.

ING/Aetna	www.ingfunds.com	800-992-0180
AIG Life	www.sunamericafunds.com	800-858-8850
Allmerica	www.allmerica.com	508-855-1000
American General	www.americangeneral.com	800-346-7692
American National	www.imo.anicoweb.com	800-833-4360
Ameritas	www.ameritas.com	800-745-6665
BMA of America	www.bma.com	888-262-8131
Canada Life	www.canadalifeus.com	800-333-2542
CIGNA VUL	www.cigna.com	860-726-6564
Equitable	www.equitable.com	888-855-5100
First Variable Life	www.firstvariable.com	800-228-1035
Fortis	www.fimgroup.com	617-478-7200
Golden Select/Equitable	www.equitable.com	888-855-5100
Guardian	www.glic.com	866-425-4542
Hartford	www.hartfordlife.com	800-862-7155
ING	www.ingfunds.com	800-992-0180
Jefferson National Life	www.jeffnat.com	866-667-0561
Jefferson Pilot	www.jpfinancial.com	800-458-5299
John Hancock	www.johnhancock.com	800-695-7389
Lincoln National	www.lincolnretirement.com	877-533-0114
Mass Mutual	www.massmutual.com	800-272-2216
Metropolitan	www.metlife.com	800-638-5433
Midland National Life	www.midlandnational.com	877-586-0240
Mutual of Omaha	www.mutualofomaha.com	800-775-6000
Nationwide	www.nationwide.com	800-882-2822
Pacific Life	www.pacificlife.com	800-800-7646
Penn Mutual	www.pennmutual.com	800-523-0650
Phoenix	www.phoenixfunds.com	800-243-1574
Principal	www.principal.com	800-986-3343
Provident Mutual	www.nationwideprovident.com	610-889-1717
Prudential	www.prudential.com	800-843-7625
RBC Insurance	www.rbcinsurance.com	800-423-9398
Reliastar	www.ing-usa.com	877-884-5050
Travelers	www.travelersla.com	800-334-4298

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Western Reserve

www.westernreservelife.com

800-851-9777

Equity Indexed Products

Approved General Agents / Field Marketing Organizations

Advisors Excel	advisorsexcel.com	866-363-9595
Ash Brokerage	ashbrokerage.com	800-589-3000
CDA of America	cdaofamerica.com	800-825-7732
American Benefit		321-752-7400
Dallas Financial Wholesalers	www.ronrawlings.com	800-746-8397
Donaghue Macchia Insurance	www.dmi.com	800-322-6342
Gameplan Financial	gameplanfinancial.com	800-886-4757
Highland Brokerage	highlandbrokerage.com	205-263-4400
InSource	insourcemg.com	800-732-1489
KAFL	kafl.com	800-272-6488
Jim Pedigo		800-633-7966
Life Sales	www.lifesales.net	800-486-5400
Mac Marketing	macmarketinginc.com	800-501-1984
Midland National	mnlife.com	877-586-0240
Progressive Marketing	promarkny.com	800-642-1711
Safe Harbor Financial	safeharborfinancial.com	800-422-0557
The Annuity Store	www.theannuitystore.com	800-825-6094
The Smith Companies/Capitus (contact: Bill Bonk)	capitasfinancial.com	800-845-7707
USA Financial	usa-financial.com	800-530-9872

Approved Product Companies

AIG	www.aigag.com/life	800-528-2011
Allianz Life (including Allianz of NY)	www.allianzlife.com	800-950-7372
American Equity	www.americanequity.com	888-221-1234
AVIVA (f.k.a. AmerUs)	www.americaninvestors.com	800-255-2405
Equitrust Life	www.equitrust.com	866-598-3692
Fidelity & Guaranty (including Fidelity & Guaranty of NY)	www.fglife.com/default.asp	800-445-6758
Indianapolis Life	avivausa.com/portal/avivausa/server.pt	800-428-7031

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ING USA	www.ing-usa.com	800-369-5303
Jackson National Life	www.jnl.com	800-766-4683
Life of the Southwest	lifeofsouthwest.com	800-228-4579
Lincoln Benefit Life	www.accessallstate.com	800-525-9287
Midland National Life	www.mnlife.com	877-586-0240
North American	www.nacolah.com/Home.html	800-800-3656
Old Mutual Financial Network	www.omfn.com/Annuities	888-513-8797
RBC Insurance	www.rbcinsurance.com	800-234-5514
TransAmerica	www.transamerica.com	800-821-9090

RIA / Third Party Asset Managers

Advisors Asset Management	www.aam.us.com	888-883-266
Advisors Capital Investments	www.marketshield.com	800-397-0722
Advisors Capital Management	www.advisorcenter.com	888-386-3798
Alpha Investment Management	www.alphaim.net	877-229-9400
Assante	www.assante.com	800-366-7266
Assetmark	www.assetmark.com	800-253-2326
Astor Asset Management	www.astorllc.com	800-889-8230
Aviemore	www.wmstrategies.com	949-360-7047
Best of America Advisory	www.nationwide.com	800-321-6064
Brinker Capital	www.brinkercapital.com	800-333-4573
BTS Asset Management	www.btsmanagement.com	800-343-3040
Clark Lanzen Skalla	www.clsinvest.com	888-455-4244
Credit Suisse	www.csam.com	800-577-2321
Curian Capital	www.curian.com	800-358-4574
Envestnet	www.envestnetpmc.com	888-612-9300
FTJ Fund Choice	www.ftjfundchoice.com	800-379-2513
GE Private Asset Mgmt	www.gepam.net	800-845-2958
Hermes Econometrics	www.econ101.com	800-488-1781
Invesmart Advisors, Inc.	www.invesmart.com	800-370-9601
LBS Capital Management	www.lbs.com	800-477-1296
M5 Global Capital		585-506-8982
Manager's Choice	www.managersinvest.com	888-368-4197
Meeder Financial	www.meederfinancial.com	866-663-3371
Meridian	www.mimcorp.com	800-828-4881

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Merit Advisors	www.meritadvisors.com	800-749-3072
Morningstar	www.morningstar.com	312-696-6600
Neuberger Berman Mgmt	www.nb.com	877-628-2583
OFI Private Investments	www.ofiprivateinvestments.net	800-544-3147
The Pacific Financial Group	www.tpfg.com	425-451-7722
Plan Member Services		805-684-1199
Reinhardt Werba Bowen	www.rwb.com	800-366-7266
Robert E Grey	www.denvermoneymaker.com	303-675-6767
Select Advisors	www.selectadvisors.com	800-351-0268
SEI Investments	www.seic.com	800-342-5734
Strategic Equity Mgmt	www.stratequity.com	520-749-4580
Strategis Financial	www.strategisfinancial.com	800-279-3377
Stratton Management	www.strattonmgt.com	800-578-8261

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